Chapter *19*

Equations, Configurations, and Library Features

Learning Objectives

After completing this chapter, you will be able to:

• *Work with equations.*
• *Add global variables.*
• *Suppress and unsuppress features.*
• *Add equations.*
• *Work with configurations.*
• *Create configurations by using design tables.*
• *Change the suppression state of components using the design table.*
• *Change the visibility of components using the design table.*
• *Edit and delete design tables.*
• *Create library features.*

In this chapter, you will learn some of the advanced tools that are used to increase the productivity in the **Part**, **Drawing**, and **Assembly** modes of SOLIDWORKS. These tools are used to create equations in part modeling, configurations, and library features. The tools and the procedure to create the equations and configurations are discussed next.

WORKING WITH EQUATIONS

SOLIDWORKS menus: Tools > Equations
Toolbar: Tools > Equations

Equations are mathematical relations between the dimensions of a sketch or a feature. In an equation, the names of dimensions are used as variables. To add equations to a sketching environment or a part modeling environment, choose the **Equations** button from the **Tools** toolbar; the **Equations, Global Variables, and Dimensions** dialog box will be displayed, as shown in Figure 19-1.
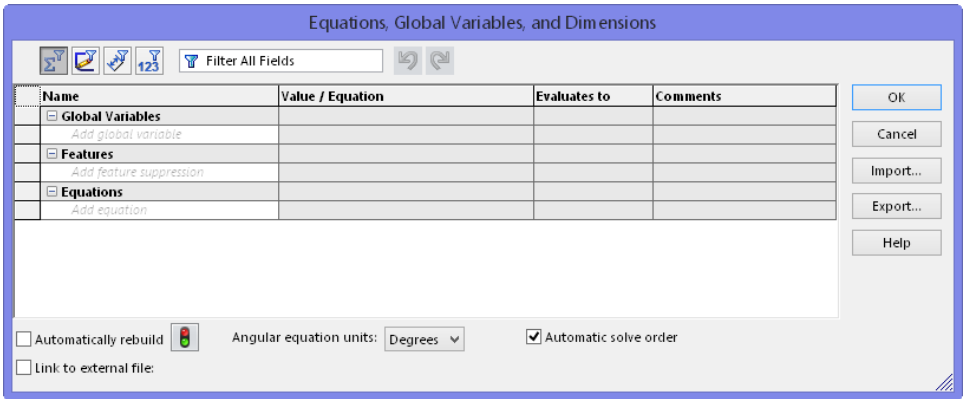

*Figure 19-1 The **Equations, Global Variables, and Dimensions** dialog box*

The options in this dialog box are used to add equations, suppress and unsuppress features, and apply global variables to the design. These options are discussed next.

Equation View

If the **Equation View** button is chosen in the **Equations, Global Variables, and Dimensions** dialog box, all global variables, equations for the features, and the dimensions applied to the active part will be displayed in the dialog box.

Sketch Equation View

If the **Sketch Equation View** button is chosen in the **Equations, Global Variables, and Dimensions** dialog box, all global variables and equations applied to the active sketch will be displayed. Also, this button allows you to add, delete, or edit sketch equations.

Dimension View

If the **Dimension View** button is chosen in the dialog box, all global variables, equations for the features, and dimensions of the part will be displayed in it. Note that, on choosing this button, all the dimensions of the active part will be displayed, even if the equations are not applied in it.

Ordered View

If the **Ordered View** button is chosen, all equations and global variables are displayed in the order in which they are solved because the **Automatic solve order** check box is selected by default in the dialog box. To change this order, you need to clear the check box. You will learn more about changing the order of the equations and global variables later in this chapter. Also, if an equation of the active part is suppressed, it will be displayed in the dialog box, so that you can unsuppress it. To do so, right-click on the suppressed equation; a shortcut menu will be displayed. Next, choose the **Unsuppress** option from the shortcut menu.

Rebuild

The **Rebuild** button is used to refresh or update the sketches, models, or assemblies after editing the equations. If you have edited the equations in the **Equations, Global Variables, and Dimensions** dialog box, you will notice that the changes will not be updated automatically. To generate the changes, choose the **Rebuild** button. You can choose this button any time to update the equations and re-generate the sketches, models, assemblies, and drawings with the modified equations.

Automatically rebuild

The **Automatically rebuild** check box is selected by default. As a result, the model gets rebuild automatically when you make changes in it.

Angular equation units

The options in the **Angular equation units** drop-down list are used to change the angular units to radians or degrees. By default, the **Degrees** option is selected in this drop-down list.

Automatic solve order

This check box is selected by default. As a result, SOLIDWORKS automatically identifies the dependencies of the equations. As the equations in the **Value / Equation** column are dependent on the independent equations in the **Name** column, the equations in the **Name** column get solved automatically before the equations in the **Value / Equation** column. Therefore, the global variables, equations for the dimensions, and the features added in the part or assembly get arranged automatically in an order to get solved. To change the default order of the equations, you need to clear the **Automatic solve order** check box. Once the check box is cleared, you can select the required row of the equations to be reordered and then drag it to the required position.

Filter All Fields

The **Filter All Fields** search box is used to search the required equations, dimensions, features, and global variables in the dialog box. To search an entity, enter its name in this search box; the required entity will be displayed in the dialog box.

Configuration

The **Configuration** drop-down list is only displayed when you are working over a part with multiple configurations and is used to display all the configurations. By using this drop-down list, you can select the required configuration and apply the equations and global variables to its dimensions.

Link to external file

The **Link to external file** check box is used to create link between an external text file containing equations and global variables and the active part. You can also export the applied equations and global variables of the active part to a text file by using this check box.

Adding Global Variables

In SOLIDWORKS, you can add global variables by using the **Equations, Global Variables, and Dimensions** dialog box. To do so, invoke the dialog box and choose the **Equation View** button, if it is not chosen by default. Next, click on the empty cell of the **Global Variables** node under the **Name** column and specify a name for the global variable in it, refer to Figure 19-2. Next, click on the cell corresponding to this cell in the **Value / Equation** column; a shortcut menu will be displayed. Also, the name specified for the global variable in the previous cell will be displayed in quotation marks.
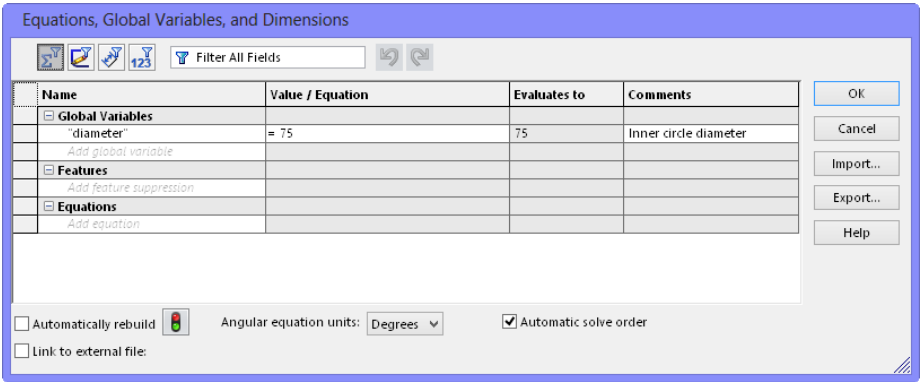

Figure 19-2 *The global variable added in the* **Equations, Global Variables, and Dimensions** *dialog box*

Now, you can specify the value for the global variable by using the options available in the shortcut menu or by directly entering the desired value in the edit box . You can also select the dimensions from the drawing area as the value of the global variable. You can perform various mathematical operations using symbols such as plus (+), minus (-) and so on, while specifying the values for the equation and global variable in the respective cell. You can also add a comment to the added global variable in its respective cell under the **Comments** column.

After adding the global variable, you can use it to relate all the equations of the component with each other. Consider a case of the part whose sketch is shown in Figure 19-3. Invoke the **Equations, Global Variables, and Dimensions** dialog box and add a global variable with the name **length**, by following the procedure discussed earlier, refer to Figure 19-4. Next, click on the corresponding empty cell in the **Value / Equation** column and then specify the value of the global variable as **200**. Now, add a comment to the global variable added in its respective cell under the **Comments** column, refer to Figure 19-4.

Next, add one more global variable as **width** in the dialog box and click on the corresponding empty cell in the **Value / Equation** column; a shortcut menu will be displayed. Next, choose **Global Variable > length(200)** from the shortcut menu; the "**length**" global variable is highlighted in the **Value / Equation** column, and a green colored check mark is also displayed.

Now, press the minus (-) key and enter **50** in this cell. Next, select the check mark; the **width** global variable is added to the dialog box. You can also add a comment to the added global variable in its respective cell under the **Comments** column, refer to Figure 19-4.
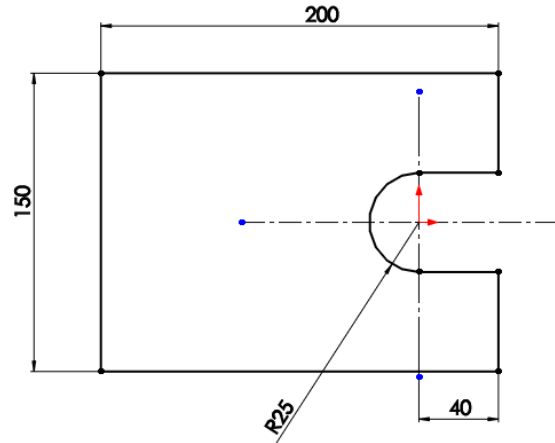

Figure 19-3 Sketch of a part

After adding global variables, you need to add equations to relate them with each other by using the added global variables. To do so, click on the empty cell of the **Equations** node under the **Name** column and select the dimension with the value **200** from the drawing area; its name is displayed in the selected cell. Also, a shortcut menu is displayed in the corresponding cell of the **Value / Equation** column. Next, choose **Global Variable > length(200)** from the shortcut menu; the **"length"** global variable is now highlighted in the **Value / Equation** column, and a green colored check mark is also displayed. Select this check mark; the equation is added to the dialog box, refer to Figure 19-4.

To add second equation, click on the empty cell of the **Equations** node under the **Name** column and select the dimension with the value **40** from the drawing area; its name is displayed in the selected cell. Also, a shortcut menu is displayed in the corresponding cell of the **Value / Equation** column. Next, choose **Global Variable > length(200)** from the shortcut menu; the **"length"** global variable is highlighted in the **Value / Equation** column, and a green colored check mark is also displayed. Now, press the forward slash (/) key and enter **5** in this cell, refer to Figure 19-4. Now, select the check mark; the equation is added to the dialog box. Similarly, add equations to the other dimensions of the sketch, refer to Figure 19-4. Note that, after adding all the equations to the sketch, if you change the value of the **length** global variable from **200** to **100** in the **Value / Equation** column, all the dimensions will get changed proportionally.

In SOLIDWORKS, you can create the equations in different dimension units like inches, centimeters, millimeters. The dimension can also be used in all these units together. You can also create a length variable in the equations by adding relations to different dimensional values of different unit systems. SOLIDWORKS will automatically solve the relations of the dimensions and display the final value of the dimensions.
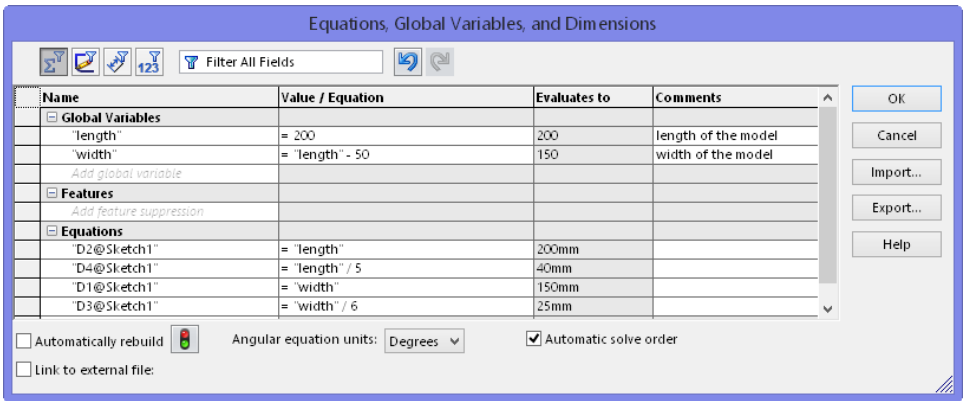
Figure 19-4 *The global variables added to the* **Equations, Global Variables, and Dimensions** *dialog box*

Suppressing and Unsuppressing Features

You can also suppress and unsuppress the features of a part or assembly. To do so, invoke the **Equations, Global Variables, and Dimensions** dialog box and click on the empty cell of the **Features** node under the **Name** column. Next, select the feature to be suppressed/unsuppressed from the **FeatureManager Design Tree**; the name of the feature will be displayed in the selected cell. Also, a shortcut menu will be displayed under the **Value / Equation** column. Next, choose **Global Variable > suppress** / **unsuppress** from the shortcut menu; the applied option will be highlighted in the corresponding cell with a green colored check mark. Click on the green colored check mark; the feature gets suppressed/unsuppressed, refer to Figure 19-5. Alternatively, you can use numeric value **0** and **1** to unsuppress and suppress a feature, respectively. To do so, enter the value in the desired cell of the **Value / Equation** column. You can also change an existing option. To do so, click in the corresponding cell and delete the applied option. Next, apply the desired option.
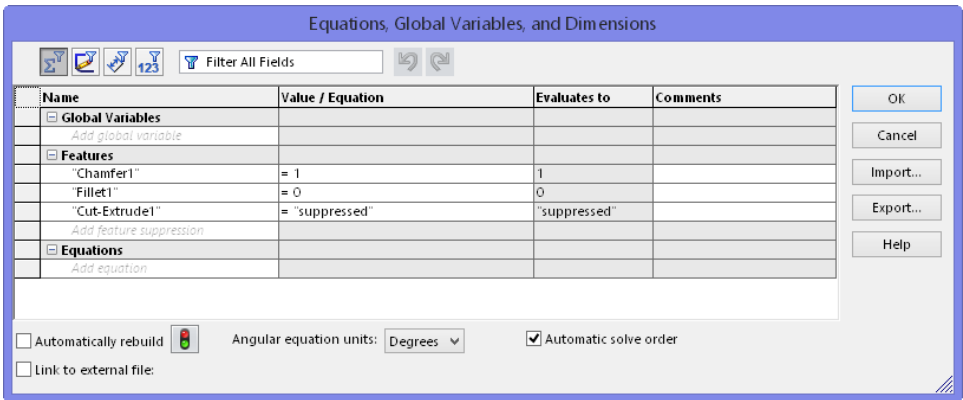

Figure 19-5 *Suppressing and unsuppressing features in the* **Equations, Global Variables, and Dimensions** *dialog box*

Adding Equations

You can also add equations to a sketch or a feature. To do so, create a sketch and apply dimensions to it. Next, choose **Tools > Equations** from the SOLIDWORKS menus; the **Equations, Global Variables, and Dimensions** dialog box will be displayed. If you add equations in the **Part** mode, then you need to show their feature dimensions. To show the feature dimensions in the drawing area, invoke the shortcut menu by right clicking on the **Annotation** node in the **FeatureManager Design Tree** and select the **Show Feature Dimensions** option. Next, select a dimension from the drawing area. This dimension is called the driven dimension and it will have to equate with other dimensions. The other dimension that the driven dimension will equate with is known as driving dimension. If you modify the driving dimension, the driven dimensions will also be modified accordingly. To select an equation as a driven equation, click on the empty cell of the **Equations** node under the **Name** column and select any dimension from the drawing area; its name will be displayed as a variable in the corresponding cell in the dialog box. Next, select the driving dimension from the drawing area; its name will be displayed in the **Value / Equation** column with a green colored check mark. Now, add the required mathematical relations and select the check mark; an equation will be added. Also, the solution of the equation will be displayed in the **Evaluates to** column of the dialog box. You can also add different names, comments and so on to all the equations in the **Comments** column. Next, choose the **OK** button to exit the dialog box. You may also need to rebuild the model after adding the equations if the **Automatically rebuild** check box is not selected by default.

If you want to draw a rectangle, as shown in Figure 19-6, whose width automatically reduces to half of its length when the length is modified, you need to apply equations. To do so, invoke the **Equations, Global Variables, and Dimensions** dialog box and then click on the empty cell of the **Equations** node under the **Name** column. Select the dimension with the value **50** from the drawing area; the name of the dimension gets displayed in the corresponding cell of the **Name** column in the dialog box. Also, a shortcut menu is displayed in the corresponding

Figure 19-6 Sketch of the rectangle with dimensions

cell of the **Value / Equation** column. Next, select the dimension with the value **100** from the drawing area. Press the asterisk (*) key and enter **0.5** in the corresponding cell of the **Value / Equation** column, as shown in Figure 19-7. Next, click on the green colored check mark. The value after solving the equation will be displayed in the **Evaluates to** column of the dialog box. Next, choose the **OK** button from this dialog box; the sketch will be regenerated and the dimension value of the width of the rectangle will be modified based on the equation applied to it. Also, the equation symbol will be added to the width of the rectangle.
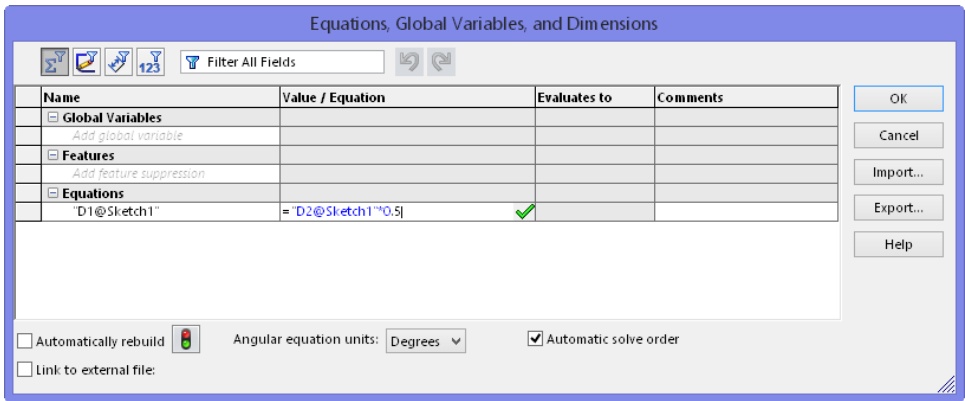
*Figure 19-7 The **Equations, Global Variables, and Dimensions** dialog box after adding the equation*

On adding the equations in the part or in the sketch, the **Equations** folder is automatically created in the **FeatureManager Design Tree**, as shown in Figure 19-8. You will learn more about this folder later in this chapter.

Note
*You can also invoke the **Equations, Global Variables, and Dimensions** dialog box from the **FeatureManager Design Tree**. To do so, right-click on the **Equations** folder in the **FeatureManager Design Tree** and select **Manage Equations**.*

Editing Equations

You can edit the equations added to a design by using the **Equations, Global Variables, and Dimensions** dialog box. To do so, invoke the dialog box and click in the cell with equations to be edited in the **Value / Equation** column; the cell will become editable and you can now edit the equation. Once the editing is done, click on the green colored check mark displayed in the cell; the changes made will be reflected in the model in the drawing area. Make sure that the **Automatically rebuild** check box is selected in the dialog box to automatically rebuild the applied equation.
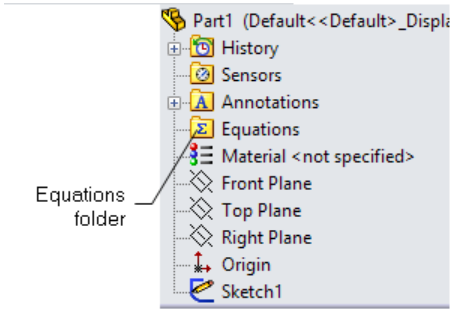

*Figure 19-8 The **Equations** folder created in the FeatureManager Design Tree*

Tip. *You can also edit the equations from the drawing area. To do so, double-click on the dimension that has equations; the **Modify** dialog box will be displayed with the equations applied in it. Now, you can modify the equations as per your requirement.*

Deleting Equations

You can delete an unwanted equation from the **Equations**, **Global Variables**, **and Dimensions** dialog box. To do so, invoke the dialog box and right-click on the equation to be deleted; a shortcut menu will be displayed. Select the **Delete Equation** option from the shortcut menu.

Exporting/Importing Equations

In SOLIDWORKS, you can export the equations created for one entity and share them with other entities. To do so, choose the **Export** button from the **Equations, Global Variables, and Dimensions** dialog box and save equations in a text file. Next, open another model and import the equations text file into it by choosing the **Import** button. However, it is recommended to change the name of the dimension in the **Primary Value** rollout in the **Dimension PropertyManager** by selecting the dimension. Similar to exporting the equation, you can also import an equation by using the **Import** button.

WORKING WITH CONFIGURATIONS

In SOLIDWORKS, you can create multiple instances of a part or an assembly with ease. For example, if you need to create a bolt and nut of different dimensions, you do not need to create the parts of different dimensions, instead you can create multiple configurations. There are two methods of creating configurations: manually and by using the design table. The method of creating configurations manually is discussed next and the second method will be discussed later in this chapter.

Creating Configurations Manually

You can create the configurations manually and can specify their properties. Then, you can modify the model or the assembly to create variations in the new configuration. Consider the machine bed shown in Figure 19-9. You need to create two types of designs for the same machine bed. In the first design, you need to have a circular pocket on the top face of the machine bed, whereas in the second design, the circular pocket is to be removed from the top face of the machine bed.
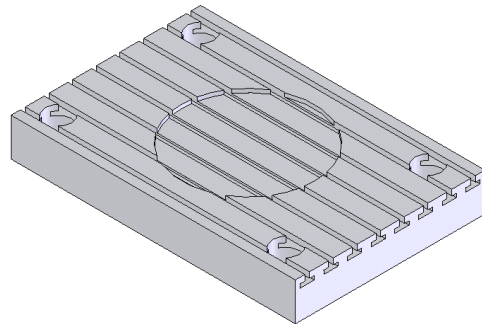
Figure 19-9 Model of a machine bed

To create configurations manually, you need to invoke the **ConfigurationManager**. To do so, choose the **ConfigurationManager** button next to the **PropertyManager** button below the **CommandManager**. You will observe that the model of the machine bed shown in Figure 19-9 is saved as the **Default** configuration and becomes active. The node of the active configuration is shown in yellow color.

To create a new configuration, select the name of the part in the **ConfigurationManager** and right-click to invoke the shortcut menu. Choose the **Add Configuration** option from the shortcut menu, as shown in Figure 19-10. On choosing this option from the shortcut menu, the **Add Configuration PropertyManager** will be displayed, as shown in Figure 19-11. In

the **Configuration Properties** rollout, you can specify the name of the configuration in the **Configuration name** edit box.

The description of the configuration can be specified in the **Description** edit box. Select the **Use in bill of materials** check box to display the information in the BOM that is provided in this rollout. You can use the **Comment** edit box to specify the comment about the configuration.
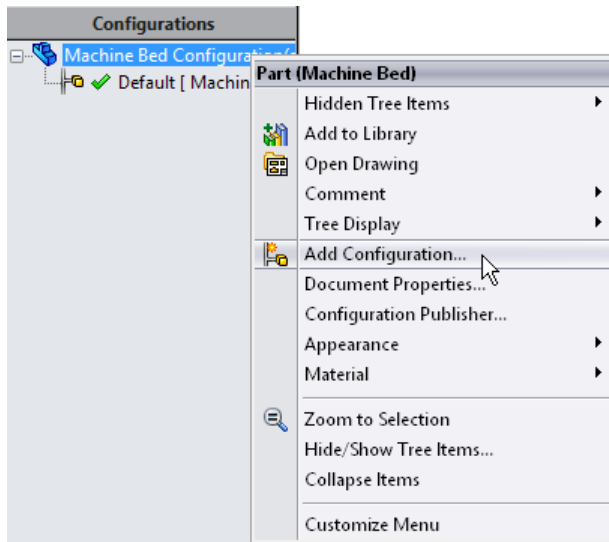

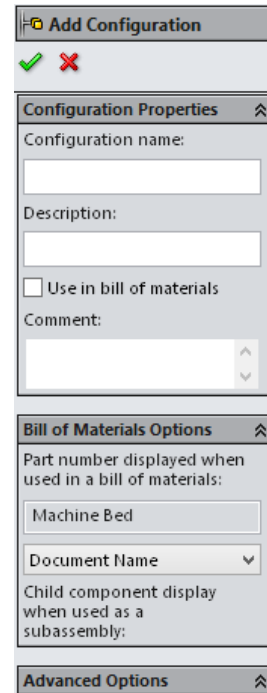*Figure 19-10* Choosing the **Add Configuration** option from the shortcut menu

Figure 19-11 The **Add Configuration** PropertyManager

The drop-down list in the **Bill of Materials Options** rollout is used to specify the name of the part that has to be displayed in BOM when the drawing views are generated with the selected configuration.

On expanding the **Advanced Options** rollout, you will observe that the **Suppress features** check box is selected by default. Therefore, the new features and mates added in some other configuration of the same part will be automatically suppressed in this configuration. Select the **Use configuration specific color** check box to specify a color for the newly created configuration. On selecting this check box, the **Color** button will be enabled. Invoke the **Color** dialog box by choosing this button and specify the color for the configuration.

After adding all the information in the **Add Configuration PropertyManager**, choose the **OK** button; the new configuration will be created and will activate automatically. The node of the new configuration will be displayed in yellow color in the **ConfigurationManager**. Figure 19-12 shows the name of the new configuration displayed in the **ConfigurationManager**.

After creating the configuration, edit the features of the model that are required to be displayed in the newly created configuration. The design requirement for the machine bed is that the circular recess needs to be removed in the second configuration of the machine bed. Therefore, you need to suppress the cut feature that is used to create the circular recess in the machine bed. To do so, invoke the **FeatureManager Design Tree** and suppress the cut feature. Now, if you want to switch back to the **Default**

*Figure 19-12 New configuration displayed in the **ConfigurationManager***

configuration, select the **Default** configuration from the **ConfigurationManager** and invoke the shortcut menu. Choose the **Show Configuration** option; the **Default** configuration will be displayed and you will observe that the circular recess is not suppressed in this configuration. Alternatively, double-click on the **Default** configuration in the **ConfigurationManager** to switch back to it. On the other hand, when you invoke the newly created configuration, you will observe that the circular recess is not displayed in the machine bed. Figure 19-13 shows the machine bed with the **Default** configuration and Figure 19-14 shows the machine bed with the modified design configuration.
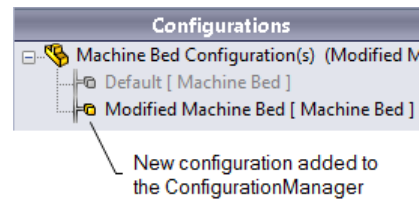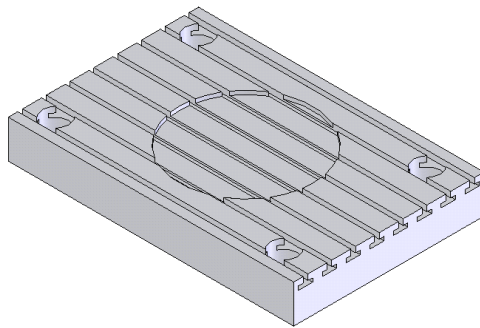

*Figure 19-13 Machine bed with the **Default** configuration*
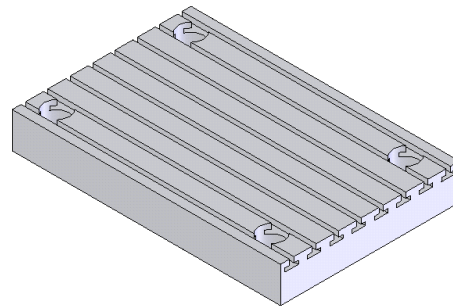

Figure 19-14 Machine bed with the modified design configuration

Editing the Features of a Part with Multiple Configurations

When you edit the features of a part with multiple configurations, the **Configurations** rollout will be displayed in the PropertyManager of the feature to be edited, as shown in Figure 19-15. You can specify the configuration that you need to modify using the options in this rollout. These options are discussed next.

*Figure 19-15 The **Configurations** rollout*

This configuration

If you select the **This configuration** radio button, the modification made in the feature will be applied only to the current configuration. The same feature will not be modified in the remaining configurations.
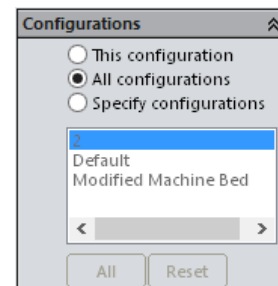
All configurations

The **All configurations** radio button is selected by default. As a result, modification made in a feature will be applied to all the configurations of the current part document.

Specify configurations

Select the **Specify configurations** radio button to apply modification only to the selected configurations. When you select this radio button, configurations in the part document will be listed in the list box. The current configuration is selected by default. Select the configuration in which you want to apply the modification. On choosing this radio button, the **All** and **Reset** buttons get activated. The **All** button is used to select all the configurations displayed in the list box and the **Reset** button is used to reset the listed configurations in the list box.

Tip. *1. When you place a component with multiple configurations in an assembly document, the name of the current configuration will be displayed along with the name of the part in the FeatureManager Design Tree.*

2. To change the configuration of the components placed in an assembly document, select a component and invoke the shortcut menu. Choose the Component Properties option from the shortcut menu; the Component Properties dialog box will be displayed. Select the required configuration from the Referenced configuration area and choose the OK button. Alternatively, you can select the desired configuration from the drop-down list displayed above the shortcut menu. After selecting the desired configuration, select the green check mark displayed on the right of the configurations drop-down list.

3. You can also change the configurations of a part in each drawing view independently. To do so, select and right-click on the drawing view and choose the Properties option from the shortcut menu; the Drawing View Properties dialog box will be displayed. In this dialog box, you can change the configuration by selecting different options from the Use named configuration drop-down list.

Creating Configurations by Using Design Tables

SOLIDWORKS menus:	Insert > Tables > Design Table
Toolbar:	Tools > Design Table

Sometimes you may need to create a part that is used repeatedly in your design work. Each instance of that part may have the same geometry but different dimensions. You can create a part having different configurations by modifying dimensions manually. However, it is recommended to create these types of configurations using the **Design Table** tool. To do so, choose the **Design Table** button from the **Tools** toolbar or choose **Insert > Tables > Design Table** from the SOLIDWORKS menus; the **Design Table PropertyManager** will be displayed, as shown in Figure 19-16.

The rollouts in the **Design Table PropertyManager** are discussed next.

Source Rollout

The **Source** rollout is used to specify the type and the source for inserting the design table in the part or assembly document. The options in this rollout are discussed next.

Blank
The **Blank** radio button is used to insert a blank design table. You need to manually enter the parameters in a blank design table.

Auto-create
The **Auto-create** radio button is selected by default when you invoke the **Design Table PropertyManager**. On selecting this radio button, you can insert a new design table in the part or the assembly document. It will also load all the parameters and their associated values in the design table.

From file
Select the **From file** radio button if you need to insert an existing design table. The design tables are created as Microsoft Excel files. To retrieve a saved design table, select this radio button and choose the **Browse** button provided in this rollout; the **Open** dialog box will be displayed. Browse and open the file that you need to insert as design table; the name and the path of the selected file will be displayed in the display box provided below the radio button. The **Link to file** check box will be available only when you select the **From file** radio button. On selecting this check box, any change made in the Microsoft Excel file will reflect in the part model or the assembly, and vice versa.
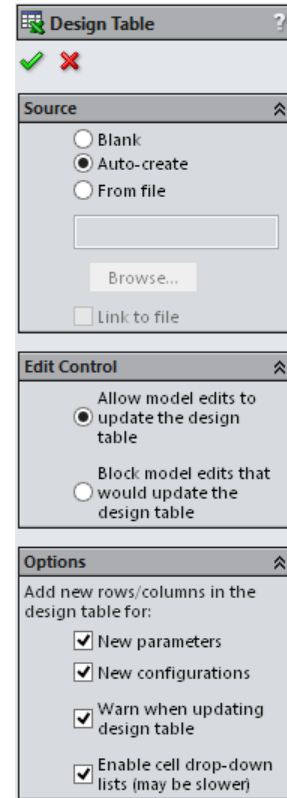
*Figure 19-16 The **Design Table PropertyManager***

Edit Control Rollout

The **Edit Control** rollout is used to specify the settings of bidirectional control on the design table. The options available in this rollout are discussed next.

Allow model edits to update the design table
The **Allow model edits to update the design table** radio button is selected by default and is used to add a bidirectional relation between the model and the design table. If you select this radio button, the changes made in the model will be updated in the design table automatically.

Block model edits that would update the design table
The **Block model edits that would update the design table** radio button is used to block the editing of the parameters of the model that tend to update the design table.

Options Rollout

The options in the **Options** rollout are used to add rows or columns to the design table and to warn you before updating the design table. The options in this rollout are discussed next.

New parameters

The **New parameters** check box is selected by default and is used to automatically add new rows or columns in the design table when new parameters are added in the drawing view.

New configurations

The **New configurations** check box is selected by default and is used to automatically add new columns and rows in the design table when a new configuration is added to the model.

Warn when updating design table

The **Warn when updating design table** check box is selected by default. As a result, a warning message appears every time the design table updates.

Consider a case in which you need to create a washer of 100 mm outer diameter, 50 mm inner diameter, and 10 mm thickness, as shown in Figure 19-17. Also, you need to create five more washers with different dimensions. As the geometry of the washers is the same and only the dimensions are different, it is recommended to create a single part document of the washer and then create different configurations of the washer using the design table.
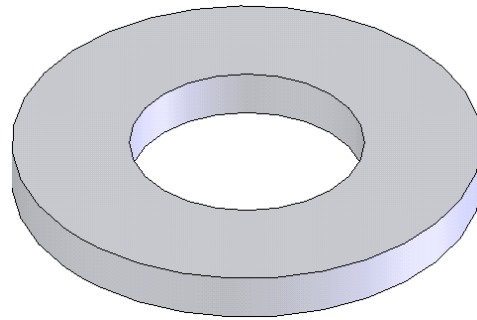
After creating the part model, invoke the **Design Table PropertyManager**. Select the **Auto-create** radio button and choose the **OK** button from the

Figure 19-17 Washer created using the given dimensions

Design Table PropertyManager; the design table will be created with the default settings and the tools in the toolbars of SOLIDWORKS window will be replaced by the Microsoft Excel tools. Also, the **Creating design table** dialog box will be displayed, overlapped by the **Dimensions** dialog box. Figure 19-18 shows the SOLIDWORKS window after you have chosen the **OK** button from the **Design Table PropertyManager**.

Next, press and hold the CTRL key and select all the dimensions displayed in the **Dimensions** dialog box. Choose the **OK** button; the name of the selected dimensions with the dimensional values of the **Default** configuration will be displayed in Microsoft Excel sheet in the drawing area, refer to Figure 19-19. Next, you need to specify the name of the second instance to be created for the model and enter dimensions for that instance in the excel sheet. Similarly, specify the names and dimensions of other instances, refer to Figure 19-20.
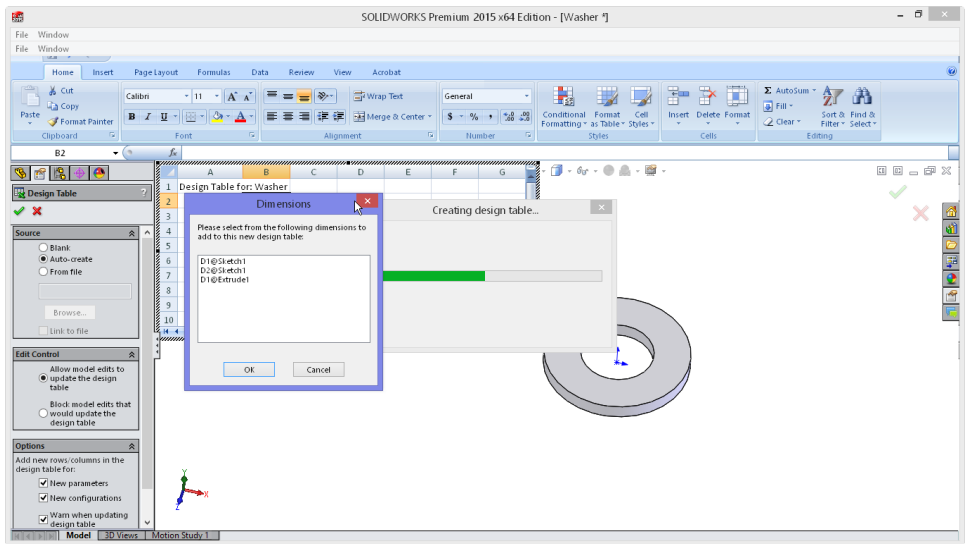
Figure 19-18 *SOLIDWORKS window displayed while creating the design table*

Figure 19-19 *Microsoft Excel sheet after adding features to the design table*

After specifying the configurations and dimensions in the Microsoft Excel sheet, click anywhere in the drawing area; the **SOLIDWORKS** message box will be displayed with the names of the configurations generated by the design table. Choose the **OK** button to close it.

Now, you can observe that different configurations are created in the **ConfigurationManager** and the **Default [Washer]** configuration is activated, as shown in Figure 19-21. The Microsoft Excel icon displayed before the **Design Table** node in the **ConfigurationManager** confirms that the configuration is generated by using the design table. If you need to view any other configuration, select the configuration and right-click. Choose the **Show Configuration**

option from the shortcut menu. Alternatively, you can double-click on the configuration in the **ConfigurationManager**.

Figure 19-20 Microsoft Excel sheet after specifying the name of the new instances and adding dimensions to those instances
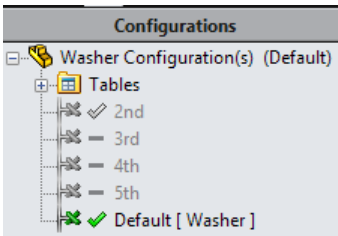

Figure 19-21 The Configuration Manager with different configurations

Note
You can create only one design table in a part or an assembly document.

Changing the Suppression State by Using the Design Table

You can change the suppression state of the features of a component by using the design table. This method is of great use in the design department because you can generate different configurations of a part showing the feature to be created after each stage of the manufacturing process. Assume that you are provided with the finished billet stock and you need to manufacture the plate shown in Figure 19-22.

To manufacture the plate from the billet, you first need to perform the pocket milling operation to remove the material from inside the plate. Next, you need to drill the holes inside the pocket as well as on the top face of the plate. After performing all operations, you need to chamfer the top edges of the plate.
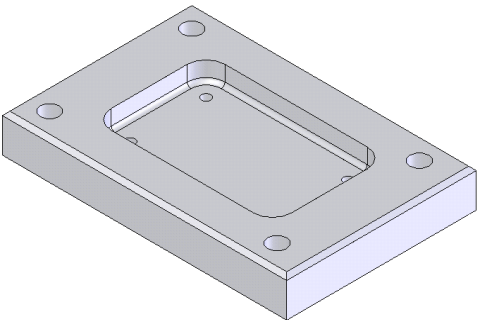

Figure 19-22 Finished plate

To represent all these stages, you need to create different configurations displaying each of these stages of the manufacturing process using the design table. You can also create these configurations manually but that will be a time-consuming process.

Before creating these types of configurations, you need to change the names of the feature in the **FeatureManager Design Tree**. To change the name of a feature, select the feature and again left-click on it; the name of the feature will be displayed in a text box. Enter a new name for the feature. Remember changing the names of the features is done to avoid confusion and is not mandatory. It is done to avoid confusion. Save the model and then invoke the **Design Table PropertyManager**. In this PropertyManager, select the **Auto-create** radio button, and then choose the **OK** button; the **Dimensions** dialog box will be displayed. Without selecting any dimension from the **Dimensions** dialog box, choose the **OK** button; an excel sheet is displayed only with the name of the design table. Next, double-click on all the features displayed in the **FeatureManager Design Tree**. You will notice that the names of the features will be displayed in the top row and their respective suppression states will be displayed under the names of the features in Microsoft Excel, refer to Figure 19-23.

Figure 19-23 *Microsoft Excel sheet after adding features to the design table*

Note that all the features are displayed as unsuppressed. Enter **Finished Plate** as the name of the configuration in the **A3** cell. Enter **Billet Stock** as the name of the second configuration in the **A4** cell. Now, specify the suppression state as suppressed in all the features in the design table except the base feature. Instead of specifying the complete spelling of suppress and unsuppress, you can enter **S** for suppressed state and **U** for unsuppressed state. Next, enter **Pocket Milling** as the name of the third configuration in the **A5** cell and suppress all the features except the base feature, pocket, and fillet features. Similarly, create other configurations. Figure 19-24 shows the design table after specifying all the configurations and their respective suppression states.

Next, click anywhere in the drawing area and choose the **OK** button from the **SOLIDWORKS** message box displayed to return to the part modeling environment. Figures 19-25 through 19-29 show different configurations of the plate created by changing the suppression state of the feature by using the design table.

Figure 19-24 *Design table after specifying all configurations and their respective suppression states*
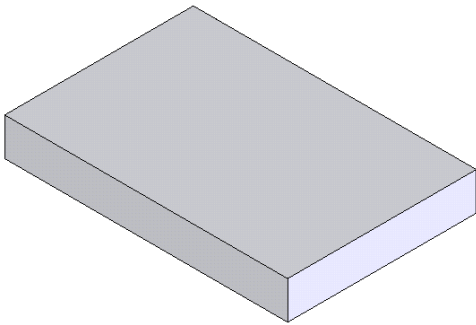

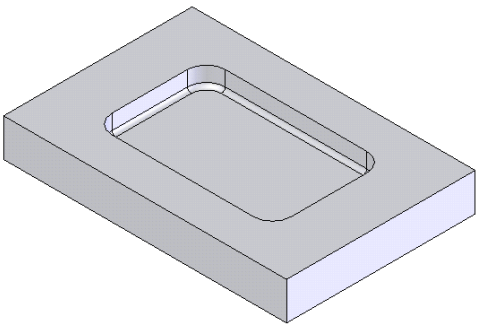**Figure 19-25** *Plate shown in the* **Billet Stock** *configuration*

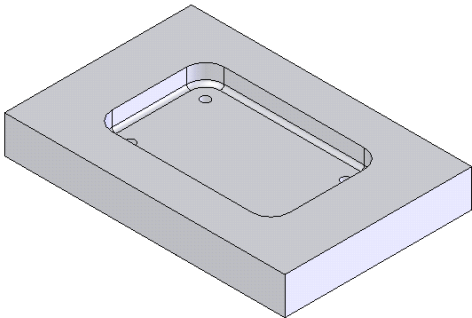**Figure 19-26** *Plate shown in the* **Pocket Milling** *configuration*

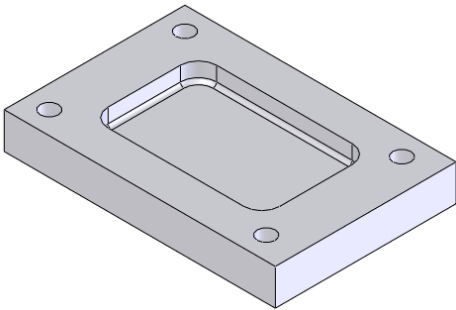**Figure 19-27** *Plate shown in the* **Dia 5 Holes** *configuration*
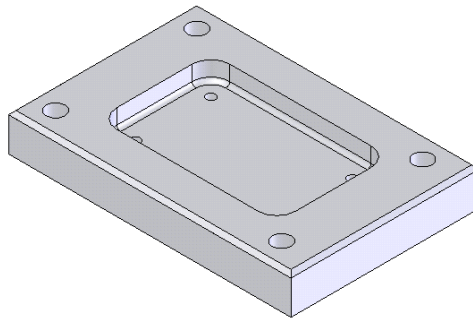

Figure 19-28 *Plate shown in the* **Dia 6 Holes** *configuration*

Figure 19-29 *Plate shown in the Chamfer configuration*

Editing the Design Table

You can also edit a design table created in the part or the assembly document. To do so, expand the **Tables** node, and then right-click on the **Design Table** icon from the **ConfigurationManager** to invoke the shortcut menu. Choose the **Edit Table** option from the shortcut menu; the **Add Rows and Columns** dialog box will be displayed. If some configurations or parameters are added to the model after creating the design table, those configurations and parameters will be listed in the **Configurations** and **Parameters** areas of the **Add Rows and Columns** dialog box. You can select the parameters or the configurations displayed in this dialog box to be included in the design table and then choose the **OK** button from this dialog box; the part modeling environment will be replaced by the Microsoft Excel application environment and the Microsoft Excel sheet will be displayed in the drawing area. Edit the sheet and then click anywhere in the drawing area to return to the part modeling environment of SOLIDWORKS.

You can also edit the properties of the design table by invoking the **Design Table PropertyManager**. To do so, select the **Design Table** icon from the **ConfigurationManager** and invoke the shortcut menu. Choose the **Edit Feature** option from the shortcut menu; the **Design Table PropertyManager** will be displayed and now you can edit the properties of the design table.

Tip. *1. You can also edit the design table in a separate Microsoft Excel window. To do so, right-click on the **Design Table** icon from the **ConfigurationManager** to invoke the shortcut menu. Choose the **Edit Table in New Window** option from the shortcut menu; a separate Microsoft Excel window will be invoked. After editing the design table, close the excel file; the design table will be updated in SOLIDWORKS.*

*2. You can also save the design table created in the part or the assembly document. To do so, right-click on the design table icon from the **ConfigurationManager** and invoke the shortcut menu. Choose the **Save Table** option from the shortcut menu; the Microsoft Excel sheet will be displayed. If you have updated the model after creating the design table, the **Add Rows and Columns** dialog box will be displayed. Choose the **OK** button in this dialog box; the **Save As** dialog box will be displayed. Enter the file name and select the required location to save the design table.*

Deleting the Design Table

You can also delete the design table if it is not required in a part or assembly document. To do so, select the **Design Table** icon from the **ConfigurationManager** and press the DELETE key; the **Confirm Delete** message box will be displayed. Next, choose the required option from the message box. Note that even if you delete the design table, the configurations created by using it will not be deleted.

Changing the Suppression State of a Component without Invoking the Design Table

In the previous section, you learned to change the suppression state of various features of a component using the design table. However, you can also change the suppression state of a feature without invoking the design table.

To change the suppression state of the features, select them from the **FeatureManager Design Tree** and invoke the shortcut menu. Choose the **Configure Feature** option from the shortcut menu; the **Modify Configurations** window will be displayed with the names of selected features displayed in the columns, as shown in Figure 19-30.
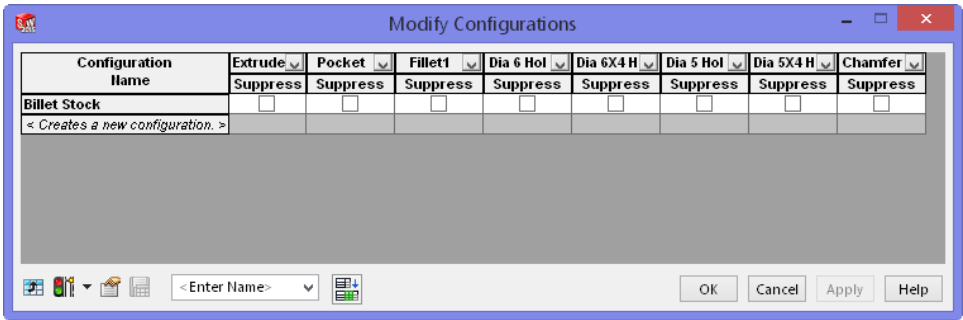

*Figure 19-30 The **Modify Configurations** window*

Click once in the **<Creates a new configuration.>** cell, enter a name for the new feature, and click once in any of the cells; a new row with check boxes will be created for the new configuration. Create some more configurations. Next, to suppress a particular feature in a configuration, select the check box of the corresponding feature, as shown in Figure 19-31. You can also change the dimensions of a feature. Note that the dimensions of a feature refer to the dimensions entered in the PropertyManager while creating the feature and not the dimensions of the sketch. To change the dimensions of a feature, click on the down-arrow in the title bar of a column; a flyout will be displayed with a name. Select the check box next to the name; the dimension will be listed in the **Modify Configurations** window, as shown in Figure 19-32. If needed, you can change the dimensions of the feature in this window. Choose the **OK** button; the configurations will be created and displayed in the **ConfigurationManager**.
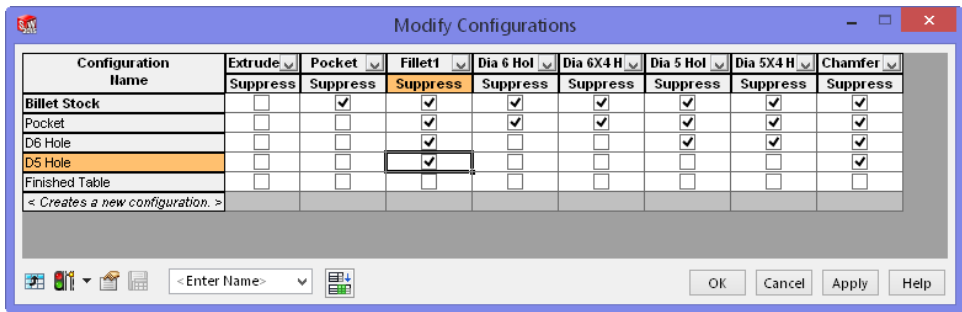
Figure 19-31 *The **Modify Configurations** window after specifying the features to be suppressed in various configurations*
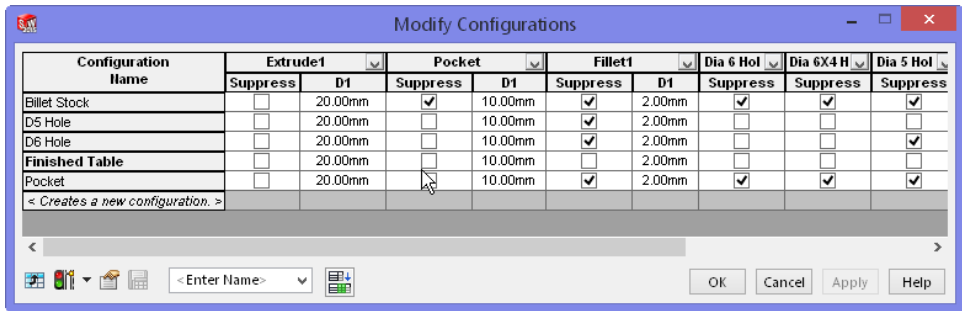

Figure 19-32 *The **Modify Configurations** window after adding dimensions to features*

To change the name of a configuration or to delete a configuration, select the configuration and right-click to invoke the shortcut menu. Choose the corresponding option from the shortcut menu to change the name or to delete the configuration.

To edit a configuration, select the features or a feature and invoke the **Modify Configurations** window. Select or clear the check boxes to modify the configuration and choose **OK**.

Changing the Visibility of Components in Different Configurations of an Assembly

In the **Assembly** mode, you can also change the visibility of components in different configurations. To do so, invoke the **ConfigurationManager**, and then right-click in the **Display States** area; a shortcut menu will be displayed. Choose the **Add Display State** option from the shortcut menu; a new display state will be added. Similarly, you can add as many display states as required. The **Display States** area after adding more display states is shown in Figure 19-33. To change the color, texture, and display state, double-click on a display state and make it active. Next, invoke the **FeatureManager Design Tree** and click on the arrow symbol to display the display pane. Now, change the color, display state, or transparency of a part in the assembly. Similarly, make other display states active and change the corresponding color or transparency. Figure 19-34 shows the display pane with color, transparency, and display mode changed for different parts of an assembly.
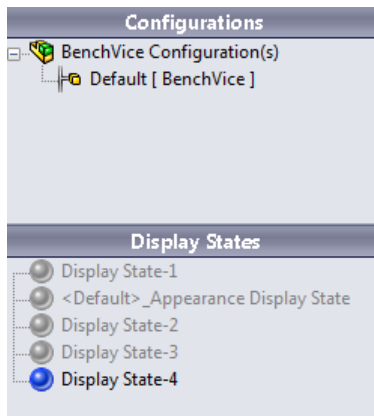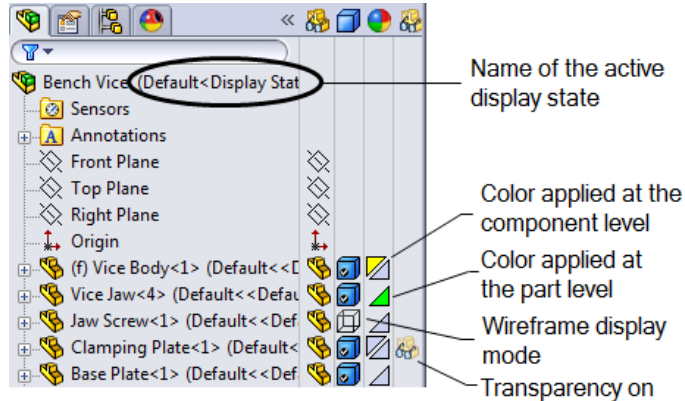
Figure 19-33 The display states created

*Figure 19-34 The **FeatureManager Design Tree** with the display pane*

To view different display states, double-click on the corresponding display state in the **Display States** area of the **ConfigurationManager**. Alternatively, invoke the **Display States** toolbar and select the corresponding display state from the drop-down list.

LIBRARY FEATURES

In most designs, some features are used frequently. In such a case, you can create and save those features as library features so that you can use them in a part whenever required. This reduces the time to create the same part or feature repeatedly. In this section, you will learn how to create the library feature, place them in a part, edit them, and dissolve them.

Creating a Library Feature

A library feature is created by saving an existing feature with different file extension. To save a feature as a library feature, you first need to create a base feature and then the feature or features to be added as the library feature. Next, you need to select the features to be added as the library features and then save them with *.sldlfp* file extension.

Consider a case in which you need to save an extruded feature and a fillet feature as a library feature. In this case, first you need to create a base feature. Next, create an extruded feature and add fillets to this feature. After creating the model, select the name of the model from the **FeatureManager Design Tree** and invoke the shortcut menu. Choose the **Add to Library** option from the shortcut menu; the **Add to Library PropertyManager** will be displayed, as shown in Figure 19-35. Also, you will notice that the name of the model is displayed by default in the selection box in the **Items to Add** rollout. Clear the current selection and select the features to be added as the library feature from the **FeatureManager Design Tree**. The extruded feature and fillet feature of the model, as shown in Figure 19-36, are selected as library features.

Specify the name for the library feature in the **File name** edit box of the **Save To** rollout. Then, select the location to save the library feature by expanding the nodes in the **Design Library folder** list box.

Select the **Lib Feat Part (*.sldlfp)** option from the **File type** drop-down list in the **Options** rollout, if it is not selected by default. If you want to give a brief description about the feature, specify it in the **Description** edit box in the **Options** rollout.

Choose **OK** after setting all parameters; the features will be saved as the library features. The features that are selected to be saved as library features will have an **L** symbol displayed on their icons, and the library symbol will be displayed with the name of the part document in the **FeatureManager Design Tree**, as shown in Figure 19-37.

Invoke the **Design Library** task pane and browse to the location where you have saved the library feature to view it.

Note
If the library feature is placed with respect to an entity in a feature in which it has been created, then you need to specify the reference while placing the library feature.

Placing Library Features in a Part

After creating and saving the library features, you can place them in a part document. To place a library feature, invoke the **Design Library** task pane by choosing the **Design Library** tab and browse to the location where you have saved the library feature. Then, drag the feature and drop it on one of the faces of the model; the PropertyManager of the corresponding library feature will be displayed, as shown in Figure 19-38. If you need to change the placement plane for the library feature, clear the existing placement plane displayed in the **Placement Plane** rollout of the **Library Feature PropertyManager** and select a new placement plane. If the selected library feature has more than one configuration, it will be displayed in the **Configuration** rollout.
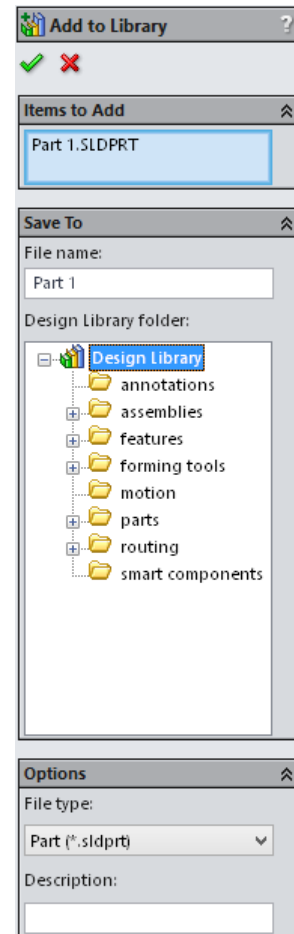

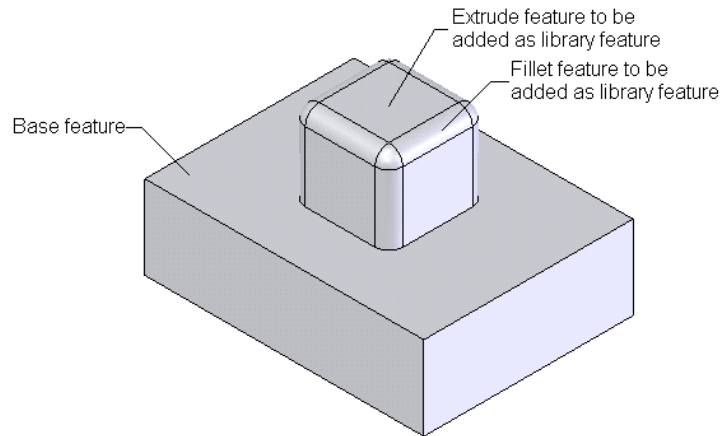*Figure 19-35* The **Add to Library** *PropertyManager*

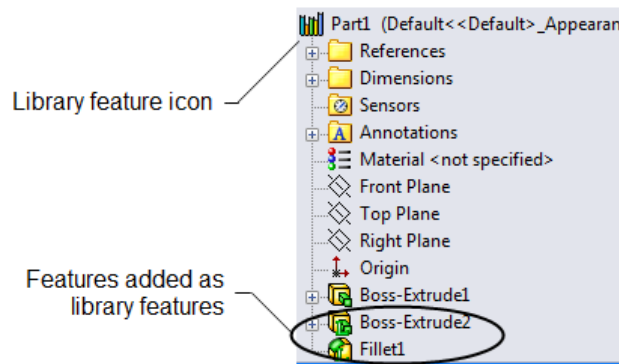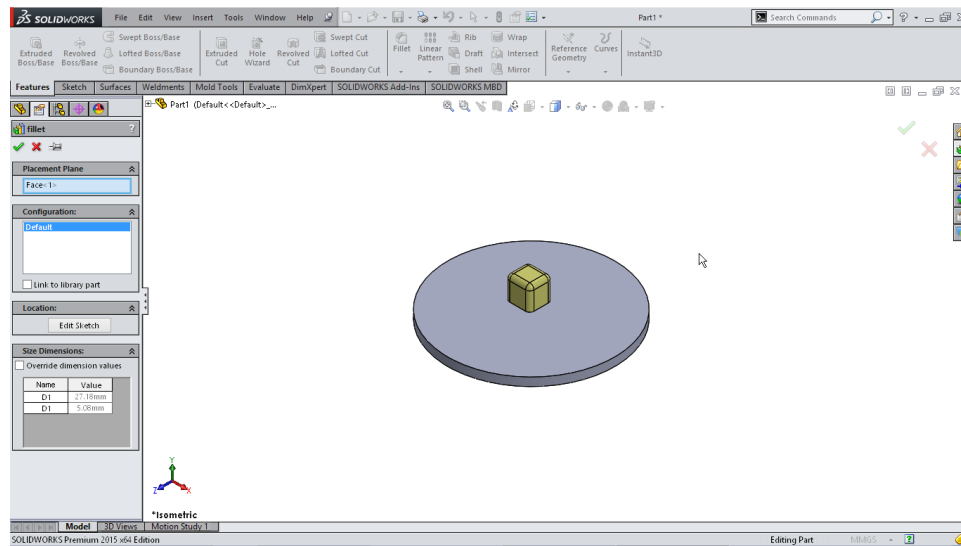*Figure 19-36* *The features to be added as library features*

Figure 19-37 *Library icon and the **L** symbol
displayed on the feature icons*

On selecting a library feature created with references, the preview of the feature will be displayed in a window. Also, you will be prompted to specify references. If you click in the preview window, the **View** (**Heads-Up)** toolbar will be displayed and you can view the feature by using the tools in this toolbar. Specify the references in the drawing area; the preview window will disappear and the location of the feature with respect to the selected references will be displayed in the **Locating Dimensions** area of the **Library Feature PropertyManager**.

If the selected library feature does not have any references, the **Location** rollout will be displayed. Choose the **Edit Sketch** button from this rollout and specify the location of the feature.

If you want to modify the existing dimensions of the library feature, select the **Override dimension values** check box in the **Size Dimensions** rollout and modify the values. The modified feature will be displayed with the name **Custom configuration** in the **Configuration** rollout.

*Figure 19-38 Part document with the **Library Feature PropertyManager***

If you select the **Link to library part** check box in the **Configuration** rollout, the references of the library feature will be saved in the part. Therefore, if you modify the library feature, the modification will be reflected in the model. Figure 19-39 shows the library feature placed on the top face of the model.
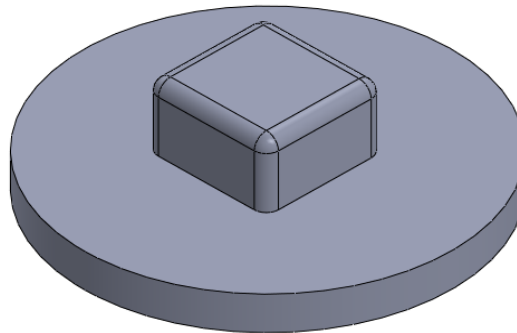

*Figure 19-39 Library feature placed on the top
face of the model*

Editing the Library Features

You can edit or change the features included in the library feature part document. To remove a library feature from the library, select that library feature from the **Design Library** task pane. Now, invoke the shortcut menu and choose the **Delete** option from it. If you need to edit the library feature, select the feature from the **Design Library** task pane. Next, invoke the shortcut menu and then, choose the **Open** option from it; the part document of the library feature will open. Edit the feature and save it. If you have selected the **Link to library part** check box in the **Configuration** rollout while placing the library feature, the modification made in the library feature will reflect in the document in which the library feature is placed.

Dissolving the Library Features

When a library feature is placed, the library icon will be displayed before the name of the feature. So, if you try to edit the library feature, the **Library Feature PropertyManager** will be displayed. To convert the library feature into a separate part feature, you need to dissolve the library feature. To do so, select the library feature from the **Feature Manager Design Tree** and invoke the shortcut menu. Choose the **Dissolve Library Feature** option from the shortcut menu; the library feature will be dissolved into individual features.

TUTORIALS

Tutorial 1

In this tutorial, you will open the sketch created in Tutorial 3 of Chapter 2, add dimensions to the sketch, as shown in Figure 19-40, and extrude the sketch up to a depth of **50** mm. Then, you will add equations to the dimensions of the sketch. The dimension **150** will be the driving dimension. While adding equations, you can change the vertical dimensions **20** and **40** to **25** and **50**, respectively, for the convenience of calculation. (**Expected time: 30 min**)
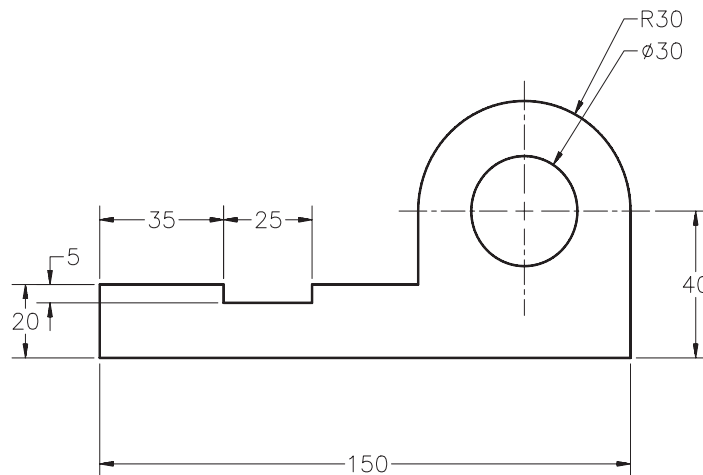

Figure 19-40 *Sketch for Tutorial 1*

The following steps are required to complete this tutorial:

a. Start a new part document and open Tutorial 3 of Chapter 2.
b. Extrude the sketch to a depth of **50** mm.
c. Edit dimensions and add equations using the **Equations** tool.
d. Save the model.

Starting a New SOLIDWORKS Document and Creating an Extrude Feature

1. Start a new SOLIDWORKS document and open Tutorial 3 of Chapter 2.

2. Add relations and dimensions to fully define the sketch, refer to Figure 19-40.

3.   Extrude the sketch up to a depth of **50** mm.

4.   Choose the **Save As** button and save the model with the name *c19_tut01*.

Adding Equations to the Dimensions in the Sketch

For this model, you will keep the horizontal dimension 150 as the driving dimension and other dimensions as the driven dimensions. Also, you will change the vertical dimensions to **25** mm and **50** mm to ease the calculation.

1.   Invoke the sketching environment to edit the sketch of the base feature, double-click on the vertical dimensions in succession, and change the dimension values **20** to **25** and **40** to **50**.

2.   Choose the **Equations** button from the **Tools** toolbar; the **Equations, Global Variables, and Dimensions** dialog box is displayed.

3.   Click on the empty cell of the **Global Variables** node under the **Name** column and enter **Length** as the name for the global variable, refer to Figure 19-41. Next, click on the corresponding empty cell in the **Value / Equation** column and select the dimension with value **150** from the drawing area. Now, add a comment to the global variable added in the respective cell under the **Comments** column.

4.   Now, click on the empty cell of the **Equations** node under the **Name** column.

5.   Select the radius value **30** from the drawing area; the name of the selected dimension is displayed in the selected cell.

6.   Next, select the horizontal dimension value **150** from the drawing area; the name of the selected dimension is displayed in the **Value / Equation** column with a green colored check mark.

7.   Press the forward slash (/) key and enter **5**; the equation will become **"D6@Sketch1" = "D8@Sketch1" / 5**, where **D6@Sketch1** = 30 and **D8@Sketch1** = 150. The names of the dimensions can be different as they are based on the sequence in which the dimensions are applied to the sketch.

8.   Next, click on the corresponding cell in the **Comments** column; the value **30** mm is displayed in the **Evaluates to** column and a new empty cell under the **Equations** node will be displayed. Next, you need to enter **Radius** in the corresponding cell in the **Comments** column.

     Note that you can also use global variables while adding equations.

9.   Similarly, click on the empty cell of the **Equation** node under the **Name** column and select the diameter value **30** from the drawing area; the name of the selected dimension is displayed in the **Name** column.

10. Select the horizontal dimension value **150** from the drawing area; the name of the selected dimension is displayed in the **Value / Equation** column with a green colored check mark.

11. Press the forward slash (/) key and enter **5**; the equation becomes **"D7@Sketch1" = "D8@Sketch1" / 5**, where **D7@Sketch1** = 30 and **D8@Sketch1** = 150.

    The names of the dimensions can be different as they are based on the sequence in which the dimensions are applied to the sketch.

12. Next, click on the corresponding cell of the **Comments** column; the value **30** mm is displayed in the **Evaluates to** column. Next, you need to enter **Diameter** in the corresponding cell of the **Comments** column.

13. Similarly, add equations to all dimensions given below.

Dimension to be selected	Equation to be added	Comment
Vertical dimension 25	150/6	Height
50	150/3	Hole Location
35	150/30*7	Slot Location
Horizontal dimension 25	150/6	Slot
5	150/30	Slot depth

14. Resize the **Equations, Global Variables, and Dimensions** dialog box, if required. The dialog box after adding all the equations is shown in Figure 19-41.
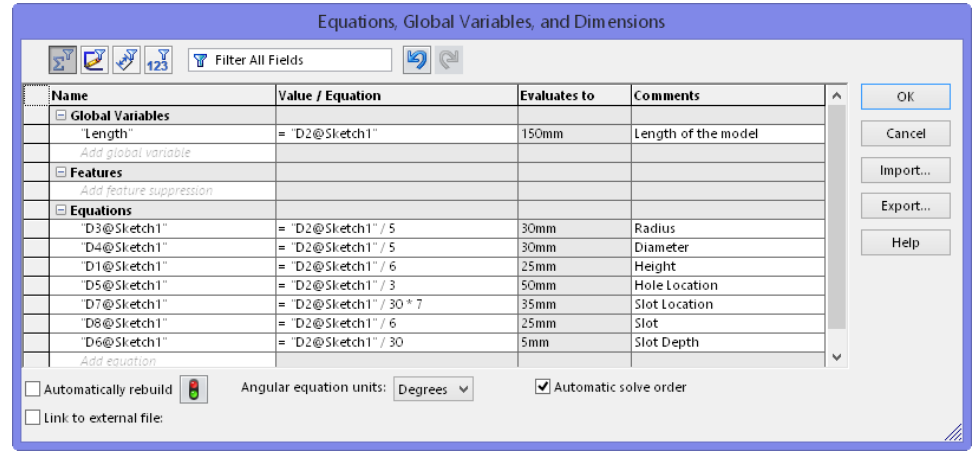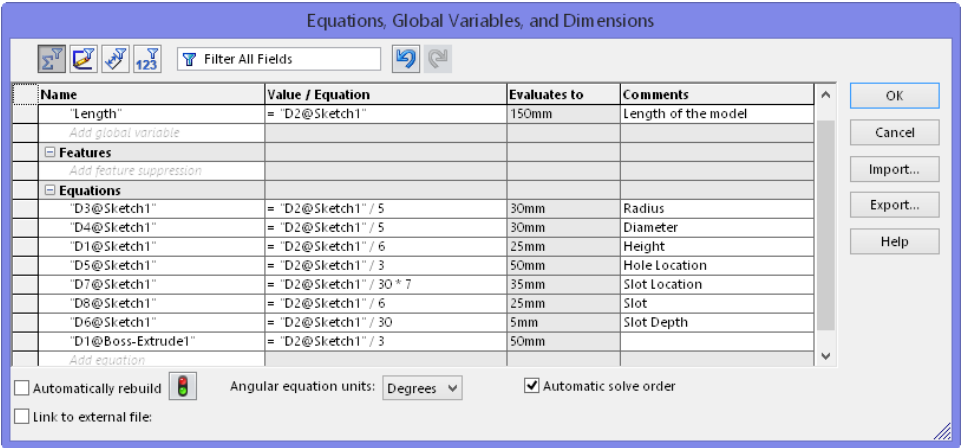

*Figure 19-41 The **Equations, Global Variables, and Dimensions** dialog box after adding all equations*

15. Choose the **OK** button from the dialog box; the dimensions are displayed in the sketch environment with the equation symbol (Σ). Also, the **Equations** folder is added to the **FeatureManager Design Tree**. Next, exit the sketch environment.

Adding Equation to the Extrude Feature

Next, you need to add equation to the extrude feature such that the equation is controlled by the horizontal dimension value **150**.

1. Right-click on the **Equations** folder in the **FeatureManager Design Tree**; a shortcut menu is displayed. Choose the **Manage Equations** option from it; the **Equations, Global Variables, and Dimensions** dialog box is displayed.

2. Double-click on the model in the drawing area; the dimensions of the sketch and the feature are displayed.

3. Next, click on the empty cell of the **Equations** node under the **Name** column and select the dimension value **50** which is the dimension of the extrude feature.

4. Select the horizontal dimension value **150** in the drawing area. Next, press the forward slash (/) and enter **3** in the cell corresponding to this dimension value in the **Equation** node, refer to Figure 19-42.

*Figure 19-42 The **Equations, Global Variables, and Dimensions** dialog box after adding equations to extrude feature*

5. Click and enter **Extrude** in the corresponding cell of the **Comments** column.

6. Choose the **OK** button to exit the dialog box.

Changing the Dimensions of the Model

1. Click on the model; all dimensions of the model are displayed.

2. Click on the dimensional value **150** and enter **300** in the text box.

3. Rebuild the model; all the dimensions of the model are modified.

Note
For convenience, all dimensions are in round figures. However, you can add any mathematical relation to a feature/dimension, but make sure that it does not override the design intent of the model.

4. Save the model.

Tutorial 2

In this tutorial, you will create the Socket Head Screw shown in Figure 19-43. Assume the base diameter of the screw **d** as **30** mm. Add equations to the model, as shown in Figure 19-44. Then, create different configurations by changing the base diameter to **20** mm, **50** mm, **40** mm, and **5** mm and the other related parameters with respect to the relations given in Figure 19-44.
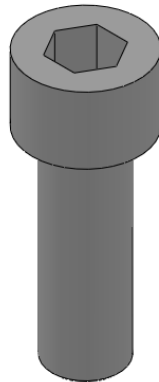**(Expected time: 30 min)**
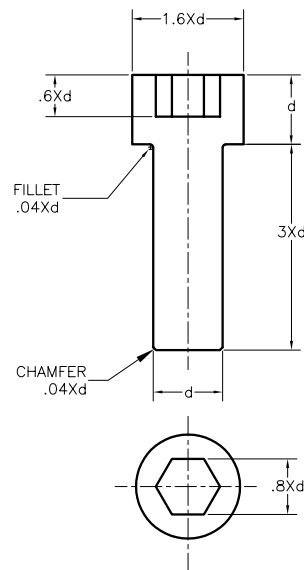

Figure 19-43 Socket Head Screw   *Figure 19-44 Parameters of the Socket Head Screw*

The following steps are required to complete this tutorial:

a. Create the socket head screw using the **Revolved Boss/Base** and **Extruded Cut** tools.
b. Create different configurations using the design table.
c. Save the model.

Creating the Socket Head Screw

1. Start a new SOLIDWORKS document and draw the sketch of the base feature. The base feature is created by revolving the sketch about **360** degrees. Do not create fillet and chamfer.

2. Dimension the sketch based on the relations given in Figure 19-44. While placing the dimensions, you need to change the name of the dimensions in the **Primary Value** rollout of the **Dimension PropertyManager**. Refer to Figure 19-45 for the names of dimensions.

3. Create the base feature using the **Revolved Boss/Base** tool.

4. Draw a hexagon on the top face of the base feature and dimension it. Change the name of the dimension, as shown in Figure 19-45.

5. Create the hexagonal cut on the base feature using the **Extruded Cut** tool.

6. Add fillets and chamfers to the model.

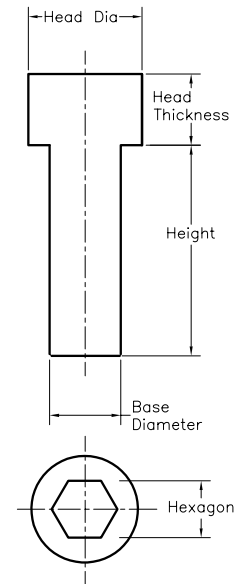7. Save the model with the name *c19_tut02* in the folder created for Chapter 19.

Figure 19-45   The names of dimensions

Creating Configurations Using the Design Table

Next, you need to create the Socket Head Screw of the same geometry with different dimensions using the **Design Table**.

1. Choose **Insert > Tables > Design Table** from the SOLIDWORKS menus; the **Design Table PropertyManager** is displayed.

2. Select the **Auto-create** radio button from the **Source** rollout. Make sure that the **Allow model edits to update the design table** radio button and all other check boxes in the **Design Table PropertyManager** are selected.

3. Choose the **OK** button from the **Design Table PropertyManager**; the **Dimensions** dialog box is displayed.

4. Next, press and hold the CTRL key and select the names of all the dimensions, except the **D1@Revolve1**, **D1@Fillet1**, **D1@Chamfer1**, and **D2@Chamfer1**, from the list box in the **Dimensions** dialog box. These names correspond to the revolve, fillet, and chamfer features respectively.

5. Choose **OK** from the **Dimensions** dialog box; the design table with default dimensions is displayed, as shown in Figure 19-46.

6. Enter **20x60**, **50x150**, **40x120**, and **5x15** as the names of the new instances in the **A4**, **A5**, **A6**, and **A7** cells, respectively.

Note
*If you click in the drawing area, the design table will disappear. To display it again, invoke the **ConfigurationManager**, right-click on the **Design Table** node, and then choose the **Edit Table** option from the shortcut menu.*

7. Enter the dimensions for the new instances with respect to the equations shown in Figure 19-44. The excel sheet after adding the dimensions is shown in Figure 19-47.

Figure 19-46 *The design table with the default dimensions*

Figure 19-47 *The new instances and their dimensions*

8. In the **A3** cell, change the **Default** name to **30x90**.

9. Click anywhere in the drawing area; the **SOLIDWORKS** message box with the names of the configurations created is displayed.

10. Choose **OK** in the message box.

11. Add equations to the fillet and chamfer dimensions using the **Equations** dialog box, as specified in Figure 19-44.

12. Invoke the **ConfigurationManager**; the configurations created are listed in it. Double-click on a configuration to make it active.

13. Save the model.

SELF-EVALUATION TEST
Answer the following questions and then compare them to those given at the end of this chapter:

1. You can add mathematical relations between model dimensions or sketch dimensions by using the **Equations** tool. (T/F)

2. You can edit the equations added to a design by using the **Equations, Global Variables, and Dimensions** dialog box. (T/F)

3. You can suppress the equations that are not required at a particular stage. (T/F)

4. Configurations help you create multiple instances of a part or an assembly within a single SOLIDWORKS document. (T/F)

5. You can change the suppression state of the features of a component using the design table. (T/F)

6. You cannot suppress the feature of a configuration without using the design table. (T/F)

7. Which of the following PropertyManagers is used to create a design table?

    (a) **Design Table**   (b) **Create Design Table**
    (c) **Physical Dynamics**   (d) None of these

8. The _____ radio button is selected by default when you invoke the **Design Table PropertyManager**.

9. To dissolve a library feature, choose the _____ option from the shortcut menu.

10. The features to be added as library features are saved with the _____ file extension.

REVIEW QUESTIONS
Answer the following questions:

1. If you try to edit a library feature, the **Library Feature PropertyManager** will be displayed. (T/F)

2. You can place the library feature only in an empty SOLIDWORKS part document after including the base feature into the library feature. (T/F)

3. Which of the following should be invoked to change the color, texture, and display state of a configuration?

    (a) Display pane in the **FeatureManager**
    (b) Display pane in the **PropertyManager**
    (c) Display pane in the **ConfigurationManager**
    (d) None of these

4. You can preview a configuration in the **ConfigurationManager**, even if it has not been opened and saved once. (T/F)

5. You can create only one design table in a part or assembly document. (T/F)

6. You need to suppress an equation to modify the corresponding driven dimension. (T/F)

7. You can invoke the **Equations, Global Variables, and Dimensions** dialog box by using the **Equations** node in the **FeatureManager Design Tree** . (T/F)

8. If the library feature is placed with respect to an entity in the feature in which it has been created, then you need to specify reference while placing the library feature. (T/F)

9. You can also change the visibility of components in different configurations. (T/F)

10. You can drag and drop a specific configuration from the **ConfigurationManager** to an assembly or a drawing document. (T/F)

EXERCISES

Exercise 1

Create the model shown in Figure 19-48. The dimensions of the model are shown in Figure 19-49. Extrude the sketch up to a depth of **20** mm. Then, add equations to the dimensions of the sketch and the feature. The dimension **80** will be the driving dimension. While adding equations, it is suggested to change the dimensions **30** and **15** to **40** and **20**, respectively, for the convenience of calculation.   (**Expected time: 30 min**)
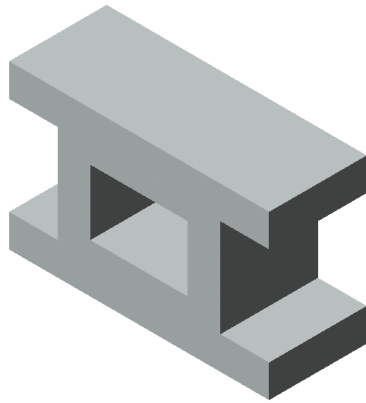
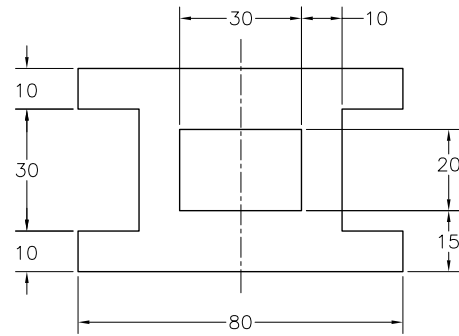**Figure 19-48** *Solid model for Exercise 1*   **Figure 19-49** *Dimensions of the model*

Exercise 2

Draw the sketch of the model shown in Figure 19-50. The sketch to be drawn is shown in Figure 19-51. Extrude the sketch up to a depth of **20** mm. Then, add equations to the dimensions of the sketch and the feature.   **(Expected time: 30 min)**
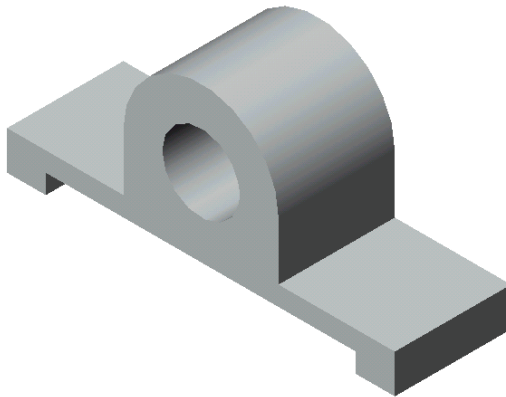
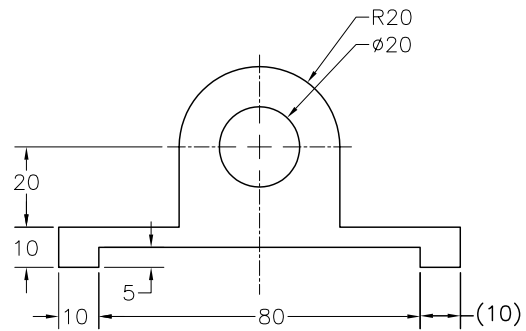**Figure 19-50** *Solid model for Exercise 2*   **Figure 19-51** *Sketch for Exercise 2*

Exercise 3

Create the Cheese Head Screw shown in Figure 19-52. Assume the base diameter of the screw, **d** as **25** mm. Create the model by using the relations shown in Figure 19-53. Then, create different configurations by changing the base diameter to **20** mm, **15** mm, **12** mm, and **6** mm. Create other related parameters with respect to the relations given in Figure 19-53.
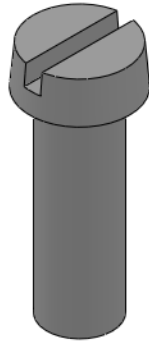
(**Expected time: 30 min**)
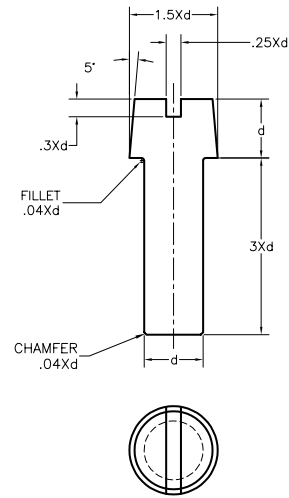
Figure 19-52 *The Cheese Head Screw*

Figure 19-53 *Parameters of the Cheese Head Screw*

Answers to Self-Evaluation Test
1. T, **2.** T, **3.** T, **4.** T, **5.** T, **6. F**, **7.** a, **8. Auto-create**, **9. Dissolve Library Feature**, **10.** *.sldlfp*